

EDUCATION

DePaul University <i>Bachelor of Science in Finance</i>	Expected 2027 Chicago, IL
College of DuPage <i>Business Administration Coursework (Transferred)</i>	August 2022 – May 2024 Glen Ellyn, IL
• GPA: 3.82 Phi Theta Kappa Honor Society Member Scholarship Recipient	

WORK & RELEVANT EXPERIENCE

Project Destined - Commercial Real Estate Fundamentals Certificate Program	August 2026 - Present Remote
• Analyze commercial real estate markets and properties using demographic, market, and property-level data to evaluate investment opportunities. • Develop skills in property valuation and deal financing through case-based exercises covering market analysis, valuation, and commercial real estate fundamentals.	
Financial Planning & Analysis Externship Attronica	August 2026 - Present Remote
• Analyze four years of audited financials for a mid-sized private IT services company using Excel and AI-assisted modeling, and deliver stakeholder-specific recommendations to Sales, Operations, and Finance leadership. • Build a segment-level income statement and driver-based projections for one of the company's divisions using Excel and Antigravity, construct a DCF valuation with sensitivity analysis, and cross-check the result against comparable company multiples. • Deliver a 4-page strategic recommendation document for a private company's growth decisions, synthesizing the analysis, projections, and valuation into an executive-level read.	
Value Investing & Financial Modeling Externship Yinan	June 2026 – August 2026 Remote
• Conduct fundamental equity research on a publicly traded Russell 2000 Value company by analyzing SEC filings (10-Ks), financial statements, industry trends, and competitive positioning to develop an investment thesis. • Build discounted cash flow (DCF), comparable company, and precedent transaction valuation models to estimate intrinsic value, perform sensitivity analysis, and evaluate investment opportunities. • Draft a professional investment memorandum summarizing financial performance, valuation, business quality, competitive advantages, key risks, and supporting a Buy/Pass investment recommendation.	
Finance & Operations Assistant — Zenshi Sushi Restaurant	January 2025 – June 2026 Lake Zurich, IL
• Managed financial records in Excel for a family-owned restaurant generating approximately \$136,000 in annual revenue, tracking sales, operating expenses, vendor invoices, and receipts. • Analyzed monthly revenue trends (\$8K–\$11K) and cost structure (\$2K–\$3K inventory spend) to support cash flow monitoring, budgeting, and operational forecasting.	
Burmese American Community Institute – Civic & Cultural Education Intern	May 2024 – August 2024 Indianapolis, IN
• Assisted 30–40 individuals through the U.S. citizenship application process by reviewing documentation, verifying completeness, and ensuring accurate submission of required materials. • Coordinated community outreach and fundraising initiatives with a youth leadership program and collaborated with local government officials to support educational and community development across Indiana.	

PROJECTS

AmplifyME Finance Accelerator In Progress, 2026
• Participate in finance simulations designed to develop practical experience in financial markets, analysis, and real-time decision-making.
Forage Finance Job Simulations 2026
Bank of America - Private Bank
• Analyzed client financial profiles and developed wealth management recommendations using risk and asset allocation principles
Wells Fargo - Commercial Banking
• Evaluated business client financial performance to assess credit needs and develop financing recommendations

LEADERSHIP & ACTIVITIES

DePaul Investment Group – Member
Church Education Workshops Program – Team Member
• Collaborated with 50+ participants to plan and execute educational workshops and community engagement initiatives, supporting event coordination and program delivery.
Next Generation Leadership Award Burmese American Community Institute
• Recognized for leadership, reliability, and contributions to community education and program initiatives.

CERTIFICATE & TRAINING

Bloomberg Market Concepts (BMC)	July 2026
Microsoft Certified: Data Analyst Associate (Power BI)	In Progress
Securities Industry Essentials (SIE)	In Progress

SKILLS & INTERESTS

Skills: Microsoft Excel (PivotTables, XLOOKUP), Financial Analysis, Financial Modeling, Financial Statement Analysis, DCF Valuation, Financial Forecasting, Power BI, SQL, Bloomberg Terminal
Interests: Investing, Hiking, Museums & Art, Fitness, and Cooking