

Samuel Chung

schung32@uw.edu | 408.386.9830 | Seattle, WA

EDUCATION

University of Washington, Seattle, Michael G. Foster School of Business | Cumulative GPA: 3.80 | SAT: 1520 Seattle, WA
B.A. in Business Administration | Concentration: Finance June 2028

Awards: Foster Freshman Direct Admit Program, Dean's List (Fall-Spring 2026)

Programs: Goldman Sachs Possibilities Summit, Management Leadership for Tomorrow (MLT), Sponsors for Educational Opportunity (SEO Career)

Relevant Coursework: Intro to Accounting, Managerial Accounting, Intro to Statistical Methods, Macroeconomics, Microeconomics

FINANCIAL & ANALYTICAL EXPERIENCE

Ferrotec | *Strategic Accounts Intern* | Livermore, CA June 2026 – Aug 2026

- Spearheaded a pricing validation model for Lam Research, auditing 400+ SKUs to identify the root cause of automated AP invoice rejections.
- Reverse-engineered cascading volume-discount tiers to resolve over 80% of perceived ERP errors and isolate 81 high-risk contract discrepancies, preventing thousands of dollars in per-unit margin loss.
- Developed dynamic consignment revenue forecast dashboards to project volume demand and streamline supply chain visibility for internal stakeholders.

Keybay Capital | *Investment / Trade Analyst* | Seattle, WA Mar 2026 – May 2026

- Produce written trade reports and company summaries for internal discussion
- Evaluate company performance, technical indicators, and risk-reward profiles to support trade theses
- Conduct independent trade and equity analysis using self-built Excel models and reusable templates

Yinan Value Investing & Financial Modeling | *Extern* | Remote Oct 2025 – Jan 2026

- Conducted financial and market analysis of publicly traded companies using SEC filings, statements, and trends
- Built and refined Excel models to project performance, assess valuation, and calculate key ratios

Dough Burger | *Shift Lead* | San Jose, CA Jun 2025 – Aug 2025

- Managed daily operations and staffing for a high-volume restaurant serving 300 – 350 customers per day
- Tracked sales trends and labor allocation to improve operational efficiency during peak hours
- Promoted to shift lead within 3 weeks based on performance and leadership

LEADERSHIP & PROFESSIONAL DEVELOPMENT

Asset Management Club, University of Washington | *VP of Education* | Seattle, WA Jan 2026 – Present

- Design and structure the 2026–2027 educational curriculum alongside the Director of Education, selecting high-impact finance and investing topics for weekly member workshops.
- Facilitate 20 interactive workshops and seminars for over 50 students, driving active engagement and foundational understanding of asset management principles.

Investment Banking Accelerator, University of Washington | *Selected Member* | Seattle, WA Oct 2025 – Mar 2026

- Immersed in a training program of accounting principles, valuation methods, merger models, and LBOs
- Engaged in panels and networking sessions with investment banking firms, gaining industry exposure

ServingHandz Project Feed the Streets (PFTS) | *Co-Founder, Fremont Chapter* | Fremont, CA Dec 2024 – Dec 2025

- Co-founded and expanded the local chapter from 3 volunteers to a city-wide initiative, building partnerships between the unhoused community and the City of Fremont
- Organized missions that interviewed and provided food/clothing to 250+ homeless individuals, creating a sustainable support system with compassion and advocacy

OTHER SKILLS & INTERESTS

Technical & Analytical: Excel (financial modeling), PowerPoint, market research, equity analysis, valuation basics

Language: Conversational Mandarin Chinese; Intermediate Spanish

Personal Investing: Equity and options analysis for personal learning; applied risk management and market research concepts

Interests: Basketball, exploring financial markets, golfing, hiking, international travel, skiing