Rohit Sarkar

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MSc Finance graduate from the University of Bath (Distinction) with experience in investment research, equity analysis, venture capital and multi-asset trading. Skilled in financial modelling, DCF valuation, market research and financial analysis, with practical exposure to equities, commodities, FX and options. Proficient in MS Office, Python and Bloomberg, with a strong interest in investment banking, equity research and multi -asset trading

Education

Master of Science in Finance, University of Bath, UK **Oct 2022 – Oct 2023**

- **Overall Score**: 71%, Distinction
- **Modules:** Investment Management, Banking, Corporate Finance, Financial Econometrics, New Venture Financing, Financial Statement Analysis, Corporate Governance

Bachelor of Commerce in Accountancy & Finance, **The Heritage College (Calcutta University), Kolkata, India** **Aug 2016- Jun 2019**

- **Overall Score:** 61%
- **Modules:** Financial Accounting, Economics, Statistics, Business laws, Auditing, Taxation, Financial Management, Indian Financial System
- **Graduation Project:** "Merger & Acquisition of the aviation sector (Indian aviation)"

Indian School Certificate, St. Paul's School, Darjeeling, India **Mar 2004- May 2016**

- **Overall score:** 84.25%
- **Modules:** Commerce, Accountancy, English, Economics, Mathematics, Bengali

Relevant Experience

Crowwd: Investment Research Analyst Intern **Jan 2024 – Jun 2024**

- Published daily research reports covering commodity and energy market trends and developments.
- Conducted in-depth research on energy firms, analysing industry performance and investment opportunities.
- Collaborated with analysts on data collection and market analysis to support investment decisions.

Entry-level: Venture Capital Analyst Intern **Oct 2023 – Nov 2023**

- Conducted UK market analysis for SaaS and companies, highlighting trends, deal activity, and key players
- Evaluated 3 promising startups per quarter, assessing teams, products, and market potential
- Utilized varied methodologies to analyse companies, concepts, financials, and market trends, resulting in the creation of detailed investment memos

MCD Capital: Multi-Asset Trading Analyst Intern **Jul 2023 – Sept 2023**

- Implemented an advanced strategy on the multiple assets classes by incorporating Trend Spider back-testing
- Execution of diverse options and tool strategies optimised risk-reward for short-term equities
- Applied sophisticated mean reversion strategies using advanced techniques on S&P 500 tech and commodities stocks
- Proficiently managed a simulated portfolio, conducting extensive monthly back-testing, and implementing diversified strategies across commodities and FX markets delivering a return of 12%

Bright Network IEUK 2023: Investment Banking Intern **Jul 2023**

- Provided the Board of Directors with insightful analysis of a hypothetical Hugo Boss takeover by Ralph Lauren
- Skills in research, market analysis, and financial modelling have been developed, with a focus on analysing business performance, identifying synergies, and determining the fairness of transactions
- Gained proficiency in financial analysis, due diligence, and strategic decision-making to promote long-term value creation

Master's Research **Oct 2022 – Oct 2023**

International Finance

- Analysed AUD/USD movements using interest rates, inflation, trade data, commodity prices and SMA crossover indicators
- Took short positions on AUD based on economic signals and used market news to time trades and manage entries and exits
- Followed a 3:1 risk-reward strategy, using stop-losses to manage risk and learning from both successful and unsuccessful trades

Financial Statement Analysis – GSK Plc

- Valued GSK at £1,428–£1,976 using DCF and Abnormal Earnings Models; recommended BUY
- Analysed FY2022 ROE of 34.8% and ROA of 12.1%, benchmarking against industry peers
- Assessed growth scenarios of -15% to +5% CAGR and Zantac-related litigation risks

Certifications

- **The Investment Banker- Financial Edge:** Financial Modelling, WACC Analysis, DCF Valuation, Merger Model **Nov 2026**
- **Akuna Capital:** Learned option pricing, market fundamentals and option greeks to advance trading strategies **Jun 2024**
- **Amplify Trading:** Participated in the Dare Trading competition on commodities trading as a market maker and po **May 2024**
- **J.P Morgan Virtual Program:** Improved skills in M&A target finding, auctions, analysis, and financial modelling **Mar 2023**
- **Amplify Trading:** Simulation in IPO process to raise capital, operated as sales trader, market maker, and manage **Nov 2022**

Leadership

Position of Responsibility of various clubs and societies **Mar 2015 – Oct 2023**

- **Bath Finance Society:** Participated in stock pitching competitions
- **Football:** Led the team at multiple inter-school tournaments and under 18 sub-district tournaments as Football 1st team captain
- **Basketball:** Led the team to runners-up position in the sub-district competition as the captain of the Basketball Team
- **Games Secretary:** Organised all the inter-school and intra-school sports events during Sixth Form
- **Drama Society:** Lead Actor in Horrors of Indigo and in multiple other performances at school

Additional Skills and Interest

- **Languages:** Fluency in English, Hindi, Bengali and conversational level in Nepali
- **IT Skills:** MS Office, PowerPoint, Word, Excel, Bloomberg
- **Interests:** Trading in equity markets, Basketball, Football, Trekking and Running
- **Himalayan Mountaineering Institute:** Graded A (Alpha) in the special adventure course, and led my patrol to win the obstacle race
- **Workshop/Clubs:** Machine Workshop, Woodwork workshop, annually participated in plantation drives with the Ecological Club