

Priya Patel

priyapatel0957@gmail.com | 732-781-6586 | Greater NYC Area

EDUCATION

Rutgers University | New Brunswick, NJ

May 2025

Bachelor of Arts in Economics

Major: Economics | Minor: Statistics

Honors & Awards: Dean's List

PROFESSIONAL EXPERIENCE

Attronica | Remote

May 2026 - Present

Financial Planning & Analyst Extern

- Analyzed financial statements and financial KPIs, calculating key ratios and benchmarking results against industry peers to identify risks, growth opportunities, and drivers affecting segment-level performance.
- Build a standalone income statement and 5-year financial forecasts for the AV division, modeling revenue, expenses, hiring costs, working capital, and cash flow under different scenarios.
- Authored a strategic recommendation report outlining business value, growth opportunities, key risks, and actionable recommendations.

Yinan Value Investing & Financial Modeling | Remote

January 2026 - May 2026

Equity Research Extern

- Analyzed SEC filings and financial statements of public tech companies to evaluate financial health, growth drivers, and operational risks.
- Built full 3-statement financial model and conducted DCF and comparable company valuation models with Excel sensitivity analysis to assess valuation under different operating scenarios.
- Assessed macroeconomic trends, industry dynamics, and competitive positioning to develop an investment thesis and identify potential risks and catalysts.
- Authored a structured investment memo supported by financial modeling and market research.
- Completed 30+ hours of Excel training focused on financial modeling, forecasting, valuation, and sensitivity analysis.

New Jersey Public Interest Research Group | New Brunswick, NJ

September 2023 - October 2025

State Board Treasurer & Coalition Coordinator

- Managed budgets, financial reporting, and project timelines across organizational initiatives.
- Established 50+ partnerships with organizations, community groups, and individuals. Coordinated joint initiatives, set timelines, discussed strategies, flagged budget issues, and recommended adjustments.
- Tracked project progress and operational outcomes using structured data collection and reporting in Excel.
- Recruited, trained, and supervised 25+ students and interns for volunteering and organizational operations.
- Delivered frequent public presentations and speeches to professors, students, and community members.

LEADERSHIP & INVOLVEMENT

Federal Advocacy | Washington, D.C.

February 2025

Advocacy Delegate

- Selected from 500+ applicants for national advocacy day at the Capitol alongside 50 students from 11 states to engage directly with members of Congress and legislative staff.
- Presented the fiscal impacts of consumer policies while advocating for priorities including Right to Repair legislation, clean water protections, and clean energy tax credits to American homeowners and corporations.

Grassroots Organizing Conference | Piscataway, NJ

February 2024

Main Speaker

- Led a training session for 250+ attendees representing 25+ organizations on building and sustaining client and cross-organizational coalitions.

Rutgers Economic Society | New Brunswick, NJ

October 2023 - May 2024

Active Member

- Participated in meetings, workshops, and discussions focused on economics, finance, and current global issues.
- Attended information sessions on economic trends, policy, and industry pathways.

NOTABLE SKILLS

- Excel (PivotTables, formulas, data tracking, & reporting)
- Financial Modeling & Valuation: [3-statement models, valuation (P/E, EV/EBITDA, DCF)]
- Project management (Timeline coordination, cross-functional collaboration)