

# Nikhil Lotun

Tucson, AZ | Mobile: 520 589 0549 | Email: [nikhil.lotun@gmail.com](mailto:nikhil.lotun@gmail.com)

## EDUCATION & CERTIFICATIONS

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### University of Toronto

Sept 2022 - June 2026

*Bachelor of Commerce Specialist in Economics and Finance, Minor in Statistics*

*Toronto, Canada*

- **Awards and Scholarships:** International Scholar Award (\$200,000) – Rotman Commerce 2022
- **Relevant Coursework:** Advanced Financial Accounting & Reporting, Data Analytics with Financial Accounting Information, Statistical Theory, Risk Management for Finance Professionals, Applied Econometrics, Capital Market Theory,

## PROFESSIONAL EXPERIENCE

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### Global Research and Consulting Group (GRC)

Mar 2024 – May 2026

*Consultant Lead*

*Toronto, Canada*

- Led consulting engagements for U.S. and Canadian non-profits and healthcare organizations, including the Princess Margaret Cancer Foundation, evaluating financial sustainability, operational efficiency, and restructuring opportunities using MECE frameworks
- Prepared and delivered client-ready financial reports, variance analyses, and strategic presentations to senior leadership, translating complex data into actionable recommendations

### Banner Health

May 2025 – Aug 2025

*Operations Intern*

*Tucson, Arizona*

- Built a physician compensation model analyzing pay structures across seniority, specialty, location, and wRVU targets for all physicians across 20+ care units, supporting data-driven compensation benchmarking
- Analyzed billing and clinical workflow data to determine optimal physician note signoff lag days, presenting findings and revenue recognition recommendations to Banner Health corporate executive leadership
- Developed Power BI dashboards to monitor key financial and operational KPIs, reducing manual reporting time and improving month-end data accuracy

### Fidelis Trust and Corporate Services

Feb 2022 – May 2022

*Finance Intern*

*Cyber City Ebene, Mauritius*

- Conducted valuation analyses, including NPV calculations, for 20+ international trusts to support client financial decision-making
- Prepared financial statements and performed account reconciliations for client trust portfolios, ensuring accuracy for client reporting and management review cycles
- Prepared monthly financial summaries and cash flow projections for client portfolios, supporting management review cycles

## CO-CURRICULAR EXPERIENCE

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### Rotman Commerce Undergraduate Fund (RCUF)

Sept 2024 – May 2026

*Finance Founder*

*Toronto, Canada*

- Developed projection models and conducted equity research to support investment decisions within a \$500,000 student-managed fund operating in partnership with Fidelity Investments

### University of Toronto Formula Student Racing

Jan 2023 – May 2026

*Senior Financial Team Member*

*Toronto, Canada*

- Conducted industry and market research to identify funding opportunities and emerging technology trends relevant to competitive vehicle development; led sponsorship and fundraising initiatives, raising \$115,000

## SKILLS

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- Advanced Excel (Macros, Pivot Tables, VLOOKUP, Dashboards), SAP, Financial Modeling, Budgeting & Forecasting, Financial Analysis, Variance Analysis, Python, SQL, STATA, Power BI, R
- AI & Automation: Proficient with Claude, ChatGPT, and LLM-based workflows for financial modeling and process acceleration