

NATHAN SHAFFER

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EDUCATION

Flagler College

Bachelor of Science, Finance & Accounting (Double Major), Honors Program

St. Augustine, FL

Expected May 2029

- GPA: 3.74 / 4.0
- Honors: Honors Program; Honors Student-Athlete
- Relevant Coursework: Financial Markets and Institutions, Intermediate Accounting, Financial and Managerial Accounting, Business Management, Statistics, Business Law, Money & Banking, Microsoft Excel / Microsoft 365

EXPERIENCE & PROJECTS

CFP Ventures LLC — Small Business & Real Estate Investment Analysis

Fall 2026

Investment Analyst

- Used financial modeling and AI-assisted research to help evaluate hold/reinvest, sell, and redevelop options for a distressed rental property portfolio valued in the seven figures.
- Applied the same modeling approach to analyze niche small businesses as potential investment opportunities.

Project Destined — Real Estate Private Equity Virtual Internship

Summer 2026

Intern — Real Estate Private Equity & Financial Modeling

- Completed live commercial real estate and financial modeling training led by graduate-level professors and a former Carlyle Group executive.
- Built individual and team case studies underwriting live commercial real estate deals and presented investment recommendations to industry sponsors.
- Earned priority access to advanced coursework, firm networking, and private equity career opportunities.

Project Destined — Commercial Real Estate Fundamentals Certificate

Jul 2026

Participant — Real Estate Investment & Financial Analysis

- Completed a structured commercial real estate curriculum covering deal underwriting, financial modeling, and investment analysis.

PROFESSIONAL DEVELOPMENT & SKILLS

- **Wall Street Prep — Financial & Valuation Modeling:** built complete financial models linking the income statement, balance sheet, and cash flow statement (completed)
- **Wall Street Prep — Analyzing Financial Statements:** reading and interpreting the income statement, balance sheet, cash flow statement, and MD&A to assess company performance (in progress)
- **Wall Street Prep — DCF Modeling:** derived and discounted free cash flow projections for valuation purposes, complete with terminal value, WACC, and sensitivity analysis (in progress)

LEADERSHIP & INVOLVEMENT

Flagler College Baseball Team

Student-Athlete — Catcher

St. Augustine, FL

Aug 2025 – Present

- Balance 25+ weekly athletic hours with Honors-level Finance and Accounting coursework.
- Lead on-field defensive strategy and in-game communication as a catcher.

Flagler College Investment Club

Member

St. Augustine, FL

Aug 2025 – Present

- Participating in a student organization focused on equity research and portfolio management.

Accounting Society

Member

St. Augustine, FL

Aug 2025 – Present

- Participate in a student organization focused on career development and technical skill-building.

SKILLS, ACTIVITIES & INTERESTS

Technical Skills: Financial modeling; DCF modeling; Claude; Microsoft Excel / Microsoft 365

Activities: NCAA Division II Baseball (Catcher); Investment Club; Accounting Society