Nadjad Nikabou-S

(301)768-8113 | nadjadns@gmail.com
Permanent Address: Maryland, United States

Research-oriented Investment Analyst and CFA Level II Candidate with a background in business and global studies (Fluent French speaker), seeking to leverage her background across various investment opportunities.

EDUCATION

University of Virginia McIntire School of Commerce, Charlottesville, VA — Aug 2020 – May 2021
M.S. in Commerce (Marketing & Management track)

University of Virginia, Charlottesville, VA — Aug 2015 – May 2019
B.A. in Global Studies (Global Development Studies track) & History; minor in French

TrendUp Finance — Sept 2025 – Jan 2026

- Built a foundation in strategic investment decision-making, covered financial markets and analytical skills
- Mastered advanced derivative and option strategies, equity analysis, trade management, and futures markets

LEADERSHIP & SERVICE

Rotary Club of Washington D.C., Washington D.C. — March 2026 – Present
Assistant Treasurer

- Overseeing and Managing the organization's financial affairs including its revenue, overall budget, and investment performance
- Planning for the long-term strategic allocation of grant-funding towards local organizations in need

United Nations Association of the National Capital Area, Washington D.C. — Sept 2020 – Present
Board Member & Co-chair of Young Professionals

- Providing oversight and insight to help the organization secure financial budgets, track investment returns, create a culture of philanthropy, and ensure that programs are aligned with the mission of the United Nations Association
- Organizing panel and networking events intended to help ages 21-40 years old network and grow professionally
- Publishing think pieces: "Social Entrepreneurship is Transforming Sub-Saharan Africa's Agricultural Landscape"

RELEVANT WORK EXPERIENCE

Extern, Remote — June 2026 – Present
Investing and Financial Modeling Externship

- Analyzing SEC filings and company financial reports to determine financial health and identify key risks in addition to investigating macroeconomic conditions and industry-specific trends
- Constructing robust valuation models to forecast financial performance and price targets
- Preparing professional, detailed investment memos and present recommendations

CAV Angels, Charlottesville, VA — May 2025 – Present
Educational Member (Volunteer)

- Reviewing early-stage companies through a proprietary deal pipeline and discussing their merits
- Engaging in due diligence on start-ups and conducting financial analysis and market research

New York State Nurses Association Pension Plan & Benefits Fund, Albany, NY — Sep 2022 – April 2025
Investment Analyst

- Generating investment reports including investment manager opinion reports, recommendations, and performance commentaries for a $5 billion pension fund
- Conducting investment due diligence meetings & analysis across asset classes, including private and public markets
- Completing side projects including assessing portfolio asset allocations to recommend tactical portfolio shifts

Morgan Stanley, Baltimore, MD — Sept 2021 – Aug 2022
Trading Operations Associate

- Facilitated all internal and external processes to ensure that corporate credit agreements were correctly amended
- Supported the trading desk by managing loan agreement negotiations, disbursement of funds, & traders' positions