

Jonah Goldstein

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EDUCATION

University of Miami
Bachelor of Science in Finance

Miami, FL
Expected May 2030
Laguna Beach, CA

Laguna Beach High School

High School Diploma, summa cum laude | GPA: 4.4/4.0 (weighted)
SAT: 770 English, 700 Math

June 2026

Relevant Coursework: AP Calculus AB, AP Statistics, AP Macroeconomics

EXPERIENCE

Personal Investor

Self-Directed

January 2020 – Present
Laguna Beach, CA

- Manage a Roth IRA using a diversified three-fund portfolio strategy.
- Conduct ongoing sector analysis and maintain a focused brokerage allocation to energy and AI equities.

City Treasurer

California Boys and Girls State

June 2025 – July 2025
Sacramento, CA

- Selected as one of four participants chosen from the entire Laguna Beach Unified School District.
- Campaigned for and was elected City Treasurer from a field of 10 candidates.
- Collaborated with 15+ board members to build a budget for a mock city government using Excel.

Supervisor / Shift Lead

Jedidiah Coffee

June 2025 – August 2026
Laguna Beach, CA

- Directed daily operations to maintain efficient workflow and high-quality service standards.
- Processed 400+ orders per shift while maintaining accuracy and speed in a high-volume environment.
- Managed inventory and point-of-sale systems using Toast POS.

ACTIVITIES & LEADERSHIP

Laguna Beach Food Pantry

Volunteer

May 2026 – Present
Laguna Beach, CA

- Supported food distribution and inventory logistics alongside a team of 20+ volunteers.

Green Street Capital

Member

September 2026 – Present
Coral Gables, FL

- Learning LBO modeling.
- Learned from private equity industry professionals.

Century Fund

Analyst

September 2026 – Present
Coral Gables, FL

- Created an in-depth equity research report on EnerSys.
- Learned ESG investment models as well as fundamental investment skills.
- Projected to compete in a stock pitch competition at the end of the year.

SKILLS

Finance: Portfolio Management, Market Analysis, Risk Management

Tools: Excel, Toast POS

CERTIFICATIONS

- Bloomberg Financial Foundations (BFF)

INTERESTS

- Advantage Blackjack Strategy (Probability and Card Counting), Poker, Chess, Surfing, Health