JON AGUIRRE

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Columbia Financial Economics graduate drawn to how investment firms are built and run. Studied fund types, fund structure and capital raising in a senior seminar, and spent the past year on self-directed credit and acquisition-financing analysis. Eight years of work history alongside school: client service at a credit union, managing a small team, and a company I started and ran on my own. Fluent in Spanish and Portuguese.

EDUCATION

Columbia University — New York, NY
B.A. Financial Economics — May 2026

- Senior Seminar, Financial Economics: studied how funds are built and operate, covering hedge funds and other fund types, their legal and organizational structures, fee arrangements, and how they raise capital from investors

Illinois Central College — East Peoria, IL
Business Concentration — May 2023

- Completed coursework while working full time, then transferred to Columbia

EXPERIENCE

AgentReadyScan.com — New York, NY
Founder — Aug. 2025 – Dec. 2025

- Started the company on my own and took it from an idea to a working product
- Assessed how 300 businesses were represented in AI search results and designed a scoring framework to identify the data gaps driving inaccurate recommendations

CEFCU — Peoria, IL
Bilingual Member Service Representative — Aug. 2018 – Aug. 2020

- Handled roughly 80 member transactions a day in English and Spanish, advising on loan and account products
- Generated 90 referrals toward branch origination goals

Hy-Vee — Peoria, IL
Catering Manager — Aug. 2020 – Jun. 2023

- Managed scheduling and training for a four-person team while working full time and completing transfer coursework

Family Rental Property Business — IL & FL
Operations Manager — Jun. 2016 – Aug. 2020

- Ran leasing, tenant relations, rent collection and contractor coordination for a rental portfolio across two states

SELF-DIRECTED ANALYTICAL PROJECTS

Baker Hughes / Chart Industries, Acquisition Financing — August 2026

- Analyzed the committed financing: a $14.9B bridge facility, stepped down to $11.0B, and a $2.6B delayed-draw term loan
- Built sources and uses covering the equity purchase, a $3.7B target debt takeout, fees and a $258mm break fee, and tested the structure against a 2.25x leverage target at close

Nonprofit Health System Credit Analysis — June 2026

- Built a three-year credit model for two health systems from audited financials and EMMA filings, sourcing the data myself and benchmarking ratios against Fitch rating-category medians

Investment Bank Market Mapping and Outreach — April 2026 – Present

- Mapped lower-middle-market investment banks across 23 states by advisory focus and team structure
- Built and maintained a source-verified database of firms, team sizes, junior staffing and key professionals, then ran a tracked outreach process against it

SKILLS & LEADERSHIP

Technical: Excel (VBA, Power Query, PivotTables), SQL, Python, Power BI, Bloomberg Terminal, PowerPoint

Certifications: Wall Street Prep Financial & Valuation Modeling (DCF, M&A, LBO)

Languages: English (native), Portuguese (fluent), Spanish (fluent)

Leadership: Volunteer Coordinator, Rotary Club; Columbia Economics Society; Brazilian Society