

HUNTER BOGGESS

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EDUCATION

The University of Alabama

Bachelor of Science in Finance | Minor: Accounting

Culverhouse College of Business | **Relevant Coursework:** Financial Analysis & Modeling, Investments, Corporate Financial Reporting, Money & Capital Markets, Intermediate Financial Accounting I & II, Financial Derivatives

Tuscaloosa, AL

Expected May 2027

EXPERIENCE

Value Investment Research | Equity Research Externship

Jun 2026 – Present

Yinan Zhao | Remote

- Independently constructed a full equity pitch on a Russell 2000 company, building a discounted cash flow model from scratch incorporating revenue projections, margin assumptions, WACC derivation, and terminal value sensitivity analysis to arrive at a defensible price target
- Dissected 10-K filings and SEC disclosures to find key business drivers, assess competitive positioning, and identify material risk factors, synthesizing quantitative modeling and qualitative industry research into a investment thesis formatted to buy-side standards

Bella Luna Catering & Events

Chatham, NJ

Financial Analyst | Internship

Summer '24 and '25

- Monitored cash flow activity across operating, investing, and financing functions and conducted financial statement analysis across the income statement, balance sheet, and cash flow statement, generating cost and profitability insights that directly informed executive decision-making
- Engineered a dynamic pricing model evaluating cost structures, contribution margins, and competitive market positioning to establish price points that improved per-unit profitability across the full product portfolio

PROJECTS

Leveraged Buyout Model — HireQuest, Inc. (NASDAQ: HQI)

Jun 2026

Self-Directed Financial Modeling Project

- Built a full LBO model on HireQuest, Inc., a nationwide staffing franchisor, sourcing three years of historical financials directly from SEC EDGAR 10-K filings, constructing a five-year operating model, and structuring a \$118.7M acquisition with \$46.2M senior debt and \$19.8M subordinated debt, modeling a complete debt schedule with mandatory amortization and cash sweep mechanics that reduced senior debt 87% over the hold period
- Generated base case returns of 2.44x MOIC and 19.5% IRR at a 9.0x entry / 10.0x exit multiple, supported by IRR and MOIC sensitivity tables across 25 entry and exit multiple combinations, and authored a formal investment memorandum presenting a complete buy-side recommendation

M&A Accretion / Dilution Model — Shopify, Inc. / Klaviyo, Inc.

Jun 2026

Self-Directed Financial Modeling Project

- Modeled a hypothetical \$5.6B acquisition of Klaviyo, Inc. by Shopify, Inc. at a 40% premium, structuring a 60% stock / 40% cash financing mix, calculating 29.1M new shares issued and \$267.5M of identified synergies across revenue cross-selling to Shopify's 4 million merchants and G&A consolidation
- Determined first-year EPS dilution of approximately 12% driven by Klaviyo's current net loss and \$37M of annual intangible amortization, built a 30-box sensitivity table across six premium and five financing mix scenarios, and identified a negative breakeven premium across all structures, confirming the acquisition is a strategic rather than financial investment

Comparable Company Analysis — JPMorgan Chase & Co. (NYSE: JPM)

Jul 2026

Self-Directed Financial Modeling Project

- Performed a comparable company analysis on JPMorgan Chase against an eight-bank peer group (Bank of America, Citigroup, Wells Fargo, Goldman Sachs, Morgan Stanley, PNC, U.S. Bancorp, Truist), calculating P/E, P/B, and P/TBV multiples and applying peer-median benchmarks to derive JPM's implied valuation under each method
- Identified a valuation signal a ~9% discount to peer-median P/E against a 40%+ premium on P/B and P/TBV and attributed the book-value premium to JPM's 17.0% ROE relative to the peer group, authoring an investment memorandum presenting the findings and underlying judgment

Discounted Cash Flow Model — Chipotle Mexican Grill, Inc. (NYSE: CMG)

Jul 2026

Self-Directed Financial Modeling Project

- Built a full DCF valuation on Chipotle from scratch, finding WACC via CAPM, projecting a five-year unlevered free cash flow forecast off restaurant-level revenue and margin drivers sourced from SEC 10-K filings, and applying a Gordon Growth terminal value supported by a WACC / terminal-growth sensitivity table
- Constructed both normalization and re-acceleration scenarios following Chipotle's FY2025 slowdown, quantifying how much of the current market price depends on sustained outperformance, and authored an investment memorandum presenting the intrinsic-value conclusion under each case

SKILLS & CERTIFICATIONS

Financial: LBO Modeling, M&A Accretion/Dilution Analysis, DCF Modeling, Comparable Company Analysis, Precedent Transaction Analysis, Financial Statement Analysis, Valuation

Technical: Microsoft Excel (Advanced), PowerPoint, Word, Basic Python

Virtual Experience: J.P. Morgan Investment Banking (Forage), Bank of America Investment Banking (Forage)

In Progress: Bloomberg Market Concepts (BMC), Yale Financial Markets (Coursera),

LEADERSHIP & ACTIVITIES

Alabama Investment Banking Academy

Alabama Finance Association

Delta Chi Fraternity

Incoming Member | Aug 2026

Member | Aug 2025 – Present

Active Member | Aug 2024 – Present