Gia Hua

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EDUCATION

Boston College Carroll School of Management | Chestnut Hill, MA — May 2029
Bachelor of Science in Management, Concentration in Finance; Double Major in Computer Science

UMass Amherst Riccio College of Engineering | Amherst, MA — Sep 2025 - May 2026
Coursework toward B.S. in Electrical Engineering — GPA: 3.73/4.0

EXPERIENCE

Fidelity Investments |Boston, MA|Strategic Advisers (Financial Solutions Team) Intern — Jun 2026 – Aug 2026

- Independently developed a reproducible data research application from scratch using Python, Power BI, and Genie (Fidelity's LLM tool) to analyze the demographic & behaviors of nearly 1 million Fidelity GO users.
- Sped up existing manual data extraction from weeks to minutes to analyze by integration with Snowflake database and CSV upload
- The platform provided insights on our clients; analyzing target asset mix, retirement time horizon, personal financial goals, and more to inform leadership on potential improvements to Fidelity GO's investment strategy.

Strat AI Solutions |Remote| Financial Analyst Intern — Sep 2025 – Feb 2026

- Led pilot performance testing in a team of 5; built 3 KPI dashboards using Python, Streamlit, and Excel to compare baseline vs automated workflow metrics.
- Implemented Strat AI automation pilot for 3 commercial real estate lending firms including document collection, reporting, and deal onboarding workflows, replacing manual data entry. Reduced document collection time from 12 to 4 days, and saved 10-15+ hours a week by removing repetitive admin and follow-up work.

Middlesex Savings Bank |Holliston, MA|Bank Teller — Aug 2023 - present

- Assisted customers with deposits, withdrawals, and transfers of funds; managed a $3000 cash drawer and performed daily balancing .
- Provided insights on banking products and services Middlesex provides that might satisfy customer's needs.

EXTRACURRICULAR ACTIVITIES

Fidelity Discovering Investor Program — Mar 2026 - Apr 2026

- Selected as 1 of 25 from a competitive pool of 250+ applicants for an asset management program covering equity, fixed income, direct lending, and strategic advisers business units.
- Completed case studies in a team of 5 across 4 workshops; analyzed business models of companies like Netflix, Starbucks, & Chipotle to recommend whether they offered attractive investment opportunities

The Minutemen Equity Fund (MEF) |Amherst, MA| Junior Analyst — Oct 2025 - May 2026

- Conducted bottoms up research on companies in consumer and industrial sector; developed 3 complete stock pitches under the guidance of a senior analyst and one independently, with valuations and investment theses presented to fund leadership.
- Built DCF valuation models incorporating company financials to estimate intrinsic value and give buy or sell recommendations
- Analyzed income statements, balance sheets, cash flow statements in Excel, and used Bloomberg Terminal to gather company and market data for research
- Monitored earnings releases, industry & company news, and market trends to identify opportunities for investments

Vietnamese Student Association |Amherst, MA|Activities Coordinator — Oct 2025 - May 2026

- Worked with other E-board members to plan engaging events for students meant to spread Vietnamese culture and heritage
- Planned VSA by Night with the other board members, which was the biggest event of the year with over 150+ students, coordinated guest singers performance, Vietnamese cuisine, and games.

UMass Science and Engineering Library | Amherst, MA| Front Desk Assistant — Sept 2025 - May 2026

- Worked on-campus in the engineering library stocking, checking in and out books, and assisting students with library resources.

SKILLS & INTERESTS:

- **Data & Visualization:** Excel, Google Sheets, Power BI, Tableau
- **Programming:** Python, R, Java | **AI Tools:** Genie, ChatGPT, Claude, Gemini, Github Copilot
- **Languages:** Proficient in English and Vietnamese
- **Interests:** Landscape and Street Photography, Visiting National Parks, Boston Sports fan