

Emamoke F Rogers Jr.

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EDUCATION

Lehigh University, Bethlehem, PA
B.S.B.U in Accounting & Finance

Expected Graduation and CPA Eligibility: May 2028
GPA: 3.1

Related Coursework: Business Information Systems, Intro to Financial Accounting, Intermediate Accounting I

RELATED EXPERIENCE

Investment Management Group (IMG)

Equity Analyst - Lehigh University

Sept 2024 – Present

- Developed two investment presentations (15+ and 10+ slides, MS PowerPoint) for TSMC and SNOWFLAKE INC stock pitches, collaborating with a cross functional team of analysts, earning E-Board approval to execute trades.
- Recommended portfolio allocation of \$4.1K across both TSMC and SNOWFLAKE INC, building long-term, investment theses through analysis of revenue drivers, cost structures, and profitability trends across industries.
- Constructed a DCF valuation model for RTX Corporation projecting \$92B+ in revenue across 3 business segments, developing a full FCFF schedule and WACC calculation using Bloomberg Terminal data to support a preliminary buy thesis.

Project Destined

Real Estate Private Equity Intern - Virtual

Dec 2025 - Feb 2026

- Projected 30%+ Net Operating Income growth through financial planning and modeling by structuring a \$5.1M capital renovation program within a three-statement pro forma model (MS Excel) for a \$17M, 31-unit acquisition.
- Achieved a projected 11% IRR and 2.4x equity multiple by modeling a leveraged capital structure (47% leverage, \$8.26M debt at 7% interest) to support an acquisition recommendation.
- Developed underwriting conclusions before presenting in a competitive instructor-led review session by stress-testing rent growth, exit cap rate, and leverage assumptions via a sensitivity analysis.

INDEPENDENT PROJECTS

Applied AI & Financial Analysis — Independent Project

May 2026 - Present

- Reduced manual market research time by 20-30 min/day by architecting an autonomous cross-asset briefing agent that auto-detects trading sessions, ranks news impact, and delivers tri-daily reports via Slack.
- Sharpened AEO investment thesis by synthesizing 30+ public sources from SEC filings, earnings releases, and proxy statements via Perplexity for diligence; utilized Claude to extract management tone shifts and unaddressed analyst questions from transcripts.
- Identified & corrected 6+ structural formula errors, strengthening internal controls, by performing testing procedures across a linked 3-statement model, DCF, and scenario analysis for AEO equity research.

LEADERSHIP & ACTIVITIES

Men of Color Alliance (MOCA)

Treasurer - Lehigh University

May 2025 – Present

- Independently managed a \$1.7K organizational budget, built a centralized receipt-tracking system in Google Drive to close a prior internal documentation control gap, and maintained on-budget spending every month.
- Reversed a fall-semester membership decline, securing \$400+ in cash-prize funding across 8+ campus organizations for MOCA's flagship Cup of Nations event, growing membership to 50+ members. .

Hatchery Summer Accelerator

Apr 2025 – Jun 2025

Baker Institute Entrepreneurship Fellow - Bethlehem, PA

- Led customer discovery (100+ interviews), identifying overspending — not financial literacy — as college students' core pain point.
- Designed a freemium business model (free core features, paid monthly premium tier), translating research findings into a structured process and product design to convert behavioral engagement into recurring revenue.
- Presented product concept to 50+ attendees, gathering structured feedback that validated gamification features.

SKILLS

Real Estate Financial Modeling, Valuation, Capital Structure Analysis, Credit Analysis, Capital Markets Account, Reconciliation, Risk Assessment, Internal Controls, Equity Research, Bloomberg, IRR Analysis, Forecasting & Budgeting, Financial Reporting, Audit Processes, Microsoft Office Suite (Excel - Pivot Tables, VLOOKUP, INDEX MATCH, Scenario Analysis, PowerPoint, Microsoft Co-Pilot), Claude (AI-Assisted Research & Analysis)

INTERESTS: Intramural Basketball, Dancing, Resistance Training, Sports Analytics, (Naruto), Personal Finance, Financial Markets & Investing, Sports Analytics

