

BHAVYA MEHTA

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EDUCATION

University of Cincinnati, Carl H. Lindner College of Business

Bachelor of Business Administration, Finance Major | Accounting Minor

- GPA: 3.54 | Dean's List: Fall 2023, Spring 2025, Fall 2025, Spring 2026

Expected May 2027

Cincinnati, OH

FINANCIAL ANALYSIS & PROJECTS

Kroger Co. (KR): DCF Valuation & Financial Analysis

Jan 2026 – Apr 2026

University of Cincinnati

Cincinnati, OH

- Built an Excel DCF model to evaluate intrinsic equity value, incorporating operating assumptions, WACC, cash flows, and valuation outputs.
- Calculated a 5.70% WACC using CAPM, beta, risk-free rate, equity risk premium, and after-tax cost of debt to support valuation analysis.
- Performed sensitivity and scenario analysis across key assumptions, producing a valuation range of \$53.52–\$120.70 per share and assessing downside/upside risk.
- Compared estimated intrinsic value of \$71.40 with a \$64.42 market price to develop and communicate an investment conclusion.

Bloomberg Global Trading Challenge

Oct 2026 – Present

University of Cincinnati

Cincinnati, OH

- Compete in Bloomberg's global student trading competition, managing a simulated portfolio against participants worldwide.
- Build and execute trade ideas by analyzing company fundamentals, valuation, and market catalysts to identify mispriced securities.
- Manage risk through position sizing, diversification, and disciplined exit rules to protect capital and improve risk-adjusted returns.

Citi Personal Banking Job Simulation (Forage)

Jan 2026

Citi

Cincinnati, OH

- Conducted customer and market research to evaluate credit-card product positioning, customer needs, adoption drivers, and competitive considerations.
- Analyzed projected adoption, profitability, and usage trends to support a data-driven recommendation.
- Developed a PowerPoint recommendation deck for senior leadership, translating analysis into concise business conclusions.

Big Idea Project, Business Foundations

Aug 2023 – Dec 2023

University of Cincinnati

Cincinnati, OH

- Directed fundraising strategy and developed financial projections for SafeSip to evaluate the business model and communicate expected performance.
- Presented product strategy and financial projections to an audience of 100+.

PROFESSIONAL EXPERIENCE

Associate

Aug 2026 – Present

Columbia Sportswear

Monroe, OH

- Process 1,000+ weekly transactions with high accuracy, maintaining financial accountability and attention to detail in a high-volume environment.
- Manage and replenish \$100,000+ in merchandise inventory, balancing operational priorities and supporting efficient resource allocation.
- Collaborate with a 10+ member team to achieve daily sales targets and resolve 10+ customer issues weekly through clear communication and problem solving.

Crew Member

Sep 2024 – Jun 2026

Chipotle

West Chester, OH

- Handled \$1,000+ in daily cash and digital transactions with accuracy while serving 150+ guests per shift in a fast-paced environment.
- Coordinated with 6–8 team members during peak periods, adapting priorities to maintain service quality, efficiency, and operational standards.

LEADERSHIP

USA U19 Men's Cricket Team

Jul 2023 – Feb 2024

USA Cricket

United States

- Represented the United States on international tours and at the U19 World Cup; demonstrated composure and execution under high-pressure conditions by scoring a century on debut.

Captain, Midwest Men's U23 Cricket Team

Oct 2023

USA Cricket

Midwest Region

- Led a regional team, developed competitive strategy, made time-sensitive decisions, and coordinated team communication to execute under changing conditions.

Huntington Bank RISE Program (Shadowing)

Jul 2025

Huntington Bank

Cincinnati, OH

- Selected for a competitive banking leadership program and built a network of 20+ mentors, recruiters, and senior finance leaders.

SKILLS

Financial Analysis: Excel (DCF modeling, sensitivity & scenario analysis), CAPM, WACC, financial valuation, research & analytics

Technology: Microsoft Excel, PowerPoint, FactSet (Core Certificate)

Languages: Gujarati (fluent), Hindi (fluent)