

Anna Wanamaker

Profile

Junior finance student with strong analytical coursework (accounting, data analytics, financial planning) seeking an internship in investment analysis, private equity, or asset management. Experienced in research, data organization, and business operations with a 3.83 GPA.

Education

B.S.B.A. AACSB Accredited Kutztown University of Pennsylvania
Majors: Personal Financial Planning, Finance, Marketing
Minors: Spanish, Economics
GPA: 3.83

Kutztown, PA
May 2028

Certifications

FMVA® – Financial Modeling & Valuation Analyst (In Progress)
CMSA® – Capital Markets & Securities Analyst
Financial Psychology Institute®
Psychology of Financial Planning Specialist Badge

Expected August 2026
Planned Fall 2026
March 2026

Finance & Technical Skills

- Financial, Managerial, & Tax Accounting
- Excel (VLOOKUP, PivotTables, basic modeling)
- Regression & Data Analytics
- Business Data Management & Information Systems
- Financial Planning Concepts
- Spanish (CEFR B1)

Work Experience

PM Equipment Clerk, East Penn Manufacturing, Lyons, PA

June 2024-Present

- Manage and update 100+ weekly maintenance work orders, ensuring accuracy and timely processing
- Organize digital records & improve workflow efficiency by streamlining file structure
- Manage and update Excel databases for analysis

Intern, Believe It Consignments Store, Lenhartsville, PA

Fall 2024-Fall 2025

- Improved online sales visibility by producing product listings and optimizing descriptions
- Supported store operations including customer engagement and merchandise

Related Courses

Personal Financial Planning, Financial, Managerial & Tax Accounting, Microeconomics, Macroeconomics, Regression Analysis & Data Analytics, Business Data Mgm & Info Systems,

Honors

National Society of Leadership & Success, Kutztown University, Kutztown, PA
Dean's List
Honors Program

2025-2028
Fall 2024-Present
Fall 2025-Present

Campus Involvement & Leadership

Public Relations Chair & Treasurer, Model United Nations
Treasurer, American Advertising Federation

Fall 2024-Present
Fall 2024-Present