

Angie Velez

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EDUCATION

BSc Accounting and Finance, Arden University, Coventry - UK
Current

02/2024 –

- Key modules: Business Economics, Finance, Financial Accounting, Management Accounting, Quantitative Methods for Accounting and Finance, Introduction to Financial Technology.

WORK EXPERIENCE

Analyst, International Alliance Associates, New York - USA
07/2026

- Market research
- Equity structuring and investor outreach
- Developed and updated key financial reports
- Assistance in capital structure presentations, investment reports and pitch decks.
- Brand development and Media Strategy

Financial Services Intern, Equitable Advisors, New York- USA
08/2026

- Supported a Senior Financial Advisor with client case preparation, asset mapping, and financial comparisons.
- Researched prospective clients to support business-development and outreach efforts.
- Coordinated client and advisor calendars, meeting confirmations, and professional correspondence.
- Sourced financial-advisor candidates through LinkedIn, Handshake, Indeed, and ZipRecruiter.
- Assisted with candidate screening, interview scheduling, and onboarding communications.

Financial Planning & Analysis Extern, Attronica, Remote, Part-time
Present

09/2026-

- Participate in an eight-week externship focused on financial planning and analysis and private-company valuation.
- Build financial models to evaluate historical performance, forecast results, and estimate company value.
- Apply discounted cash flow methodology and key valuation concepts to analyse a private company.
- Analyse financial statements, revenue trends, operating expenses, and projected cash flows.
- Develop and present data-driven insights that support financial planning and strategic decision-making

Analyst & Investments Coordinator, Golden Ventures Investments, Remote, Part-time
Present

09/2026-

- Analyse international startups across multiple sectors, assessing their business models, markets, technology, teams, and growth potential.
- Conduct market research and prepare SWOT analyses to identify competitive positioning, opportunities, and investment risks.
- Research venture capital firms, family offices, and individual investors, evaluating their investment theses and portfolio preferences.
- Match portfolio companies with suitable investors and support targeted investor-outreach initiatives.
- Maintain Excel-based investor pipelines, coordinate meetings, and support communication among startups, investors, clients, and strategic partners.

EXTRACURRICULAR ACTIVITIES

Student Representative, Arden University, Coventry - UK
08/2026

03/2024 –

- Contributed to the faculty community by providing academic improvements leading to the development of an inclusive learning environment for students and professors.
- Managed academic queries and assisted students.

Virtual Work Experience, PwC - Remote
07/2021

- Gained practical insight into financial analysis and day-to-day decision-making within the accounting field.
- Enhanced understanding of real-world accounting practices and financial scenarios.

Member, Women in Research School Group, London-UK
06/2021

08/2016 –

- Attended professional organisations such as Clifford Chance and Facebook to gain practical research insights and took part in research focused initiatives that inspire young women in different academic fields.

CERTIFICATIONS

Investment Banking, Financial Edge, - Remote
Current

SKILLS

IT: Microsoft Excel, Word, PowerPoint, STATA.

Languages: English - Fluent, Spanish - Native, Italian - Intermediate