ALBERT DELACRUZ

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SUMMARY

Economics graduate who builds financial models and forecasts. Most recently built a P&L forecast of Starbucks from its SEC filings, covering revenue, operating expenses, and margins, and explained where it differed from analyst consensus. Uses SQL and Excel to clean and combine data, and turns the results into short presentations for leadership. Also brings six years of leading teams as a Starbucks shift supervisor.

EDUCATION

Arizona State University, Tempe, AZ *Aug 2026*
Bachelor of Science in Economics

- Relevant coursework: Financial Accounting, Managerial Accounting, Principles of Business Finance, Macroeconomics
- Dean's List, Spring 2026

FINANCIAL MODELING & REPORTING PROJECT

Starbucks Financial Model & Reporting Dashboard, *Independent Project* *Sep 2026 – Oct 2026*

- Built a P&L forecasting model in Excel with Base, Upside, and Downside scenarios, using three years of 10-K and 10-Q data. Every revenue, operating expense, and margin assumption has a written reason behind it.
- Tracked performance metrics by quarter and segment: revenue against prior year and forecast, operating margin, comparable sales, transactions, and store counts.
- Compared my forecast with management guidance, analyst consensus, and actual results. The biggest variance came from Starbucks moving its China business into a joint venture; I sized the impact, updated the forecast, and landed within 0.4% of consensus revenue.
- Used Gemini, Claude, and ChatGPT to speed up data collection and model checks, then published the results as an interactive dashboard: albertdelacruz.github.io/starbucks_fpa

ANALYTICAL & FINANCE EXPERIENCE

Investment Analyst Extern, *HP Tech Ventures* — Palo Alto, CA (Remote) *Feb 2024 – Jun 2024*

- Cleaned and reconciled financial and operating data from several sources using Excel, SQL, and OpenRefine for portfolio reviews.
- Turned the findings into PowerPoint decks and charts that senior leadership used to prioritize decisions.

Venture Analyst Extern, *IgniteXL Ventures* — Palo Alto, CA (Remote) *Jan 2024 – Mar 2024*

- Kept pipeline data in the CRM up to date and wrote short recommendations on companies for the investment team.

LEADERSHIP & OPERATIONS EXPERIENCE

Shift Supervisor, *Starbucks* — Moreno Valley, CA *Sep 2020 – Present*

- Responsible for more than $10,000 in daily transactions, including cash controls and accuracy.
- Lead teams of up to 10 per shift in a high-volume store and train new team members.

LEADERSHIP & INVOLVEMENT

Investment & Finance Association, *Arizona State University* *Aug 2024 – Aug 2025*

- Built three-statement financial models and presented research and recommendations to peers.

SKILLS

Reporting & Analysis: Financial Planning & Forecasting, P&L and OpEx Reporting, Financial Modeling, Scenario Analysis, Performance Metrics, Variance Analysis, Profitability Analysis, Executive Presentations

Data & Tools: SQL, Microsoft Excel (Advanced: formulas, pivot tables, lookups), OpenRefine, Data Visualization & Dashboards, PowerPoint, AI Tools (Gemini, Claude, ChatGPT)